

Balance Sheet
as of December 31, 2020

Company: **Mechel Public Joint Stock Company**
 Taxpayer's ID: _____
 Line of business: **Investments into securities**
 Organizational legal form / form of ownership: **Joint private and foreign
Public joint stock company / property**
 Measurement unit: in '000 RUB
 Location (address): **1, Krasnoarmeiskaya Street, Moscow 125167**

Codes		
OKUD form 0710001		
Date (dd/mm/yyyy)	31	12 2020
OKPO	14582388	
INN	7703370008	
OKVED 2	64.99.1	
OKOPF/OKFS	12247	34
OKEI	384	

Accounting statements shall be audited YES NO

Name of the audit company/last,first,middle (if any) name of the auditor

ENERGY CONSULTING Joint Stock Company

taxpayer identification number of the audit company/auditor

INN

7717149511

Primary state registration number of the audit company/auditor

OGRN/OGRNIP

1047717034640

Note	Asset Indicator	Code	As of December 31, 2020	As of December 31, 2019	As of December 31, 2018
1	2	3	4	5	6
I. NON-CURRENT ASSETS					
1.1.	Intangibles including:	1110	5 151	2 962	3 483
	rights to intellectual deliverables	1111	233	292	205
	computer software	1112	793	71	127
	other intangibles	1113	4 125	2 299	3 031
	company's goodwill	1114	-	-	-
	in-progress investments to intangibles	1115	-	300	120
1.4.	Research and development deliverables including:	1120	-	-	-
	R&D deliverables in use	1121	-	-	-
1.5	in-process R&D	1122	-	-	-
	Intangible development assets	1130	-	-	-
	Tangible development assets including:	1140	-	-	-
	costs related to the creation (acquisition) of tangible development assets		-	-	-
2.1.	Fixed assets including:	1150	168	485	876
	land plots and natural use facilities	1151	-	-	-
	buildings and structures	1152	-	-	-
	machinery and equipment	1153	136	283	454
	transportation vehicles	1154	-	-	-
2.2.	in-progress capital investments including:	1155	-	-	-
	construction in progress		-	-	-
	equipment to be installed		-	-	-
	purchase of fixed assets		-	-	-
	prepayments related to fixed assets purchase and construction		-	-	-
	long-term expenses for fixed assets repair and technical inspection		-	-	-
2.1.	Income yielding investments into tangible assets	1160	-	-	-
3.1.	Financial investments including:	1170	273 093 552	261 609 784	268 280 813
	contributions to authorized capital of other companies	1171	34 040	34 040	34 040
	contributions to authorized capital of subsidiaries	1172	265 389 877	261 575 744	259 350 981
	contributions to authorized capital of affiliates	1173	-	-	-
	Long-term provided loans	1174	7 669 635	-	8 895 792
	other long-term financial investments	1175	-	-	-
	Deferred tax assets	1180	9 045 276	9 311 102	9 310 898
	Other non-current assets including:	1190	16 242	65 545	103 426
	Property placed under operational management	1191	-	-	-
	Total by section I	1100	282 160 389	270 989 878	277 699 466

Note	Asset		Code	As of December 31, 2020	As of December 31, 2019	As of December 31, 2018
	Indicator					
1	2		3	4	5	6
II. CURRENT ASSETS						
4.1.	Reserves including:		1210	7	9	634
	raw materials, materials, other similar valuables		1211	7	9	10
	rears and fatteners		1212	-	-	-
	costs in production in progress		1213	-	-	-
	finished goods and goods for resale		1214	-	-	-
	shipped goods		1215	-	-	-
	low-value capital goods		1216	-	-	-
	prepaid expenses to be written off later than in 12 months		1217	-	-	624
	prepaid expenses to be written off within 12 months		1218	-	-	-
	other reserves and expenses		1219	-	-	-
	Input VAT		1220	72	1	71
5.1.	Receivables including:		1230	13 343 920	7 996 092	2 275 740
5.1.	long-term receivables to be repaid later than in 12 months, including:		1231	2 244 890	108	1 435 911
	trade receivables			-	-	-
	non-interest-bearing loans			-	-	-
	other receivables			2 244 890	108	1 435 911
	short-term receivables to be repaid within 12 months including:		1232	11 099 030	7 995 984	839 829
	trade receivables			436 669	109 032	131 494
	promissory notes receivables			-	-	-
	receivables from subsidiaries			10 260 725	7 716 039	638 812
	receivables from affiliates			-	-	-
	receivable contributions to the authorized capital from participants			-	-	-
	prepayments paid			42 483	129 783	19 480
	settlements with the budget			16 067	10 970	42 595
	non-interest-bearing loans			-	-	-
	other receivables			343 086	30 160	7 448
3.1.	Financial investments (except for cash equivalents) including:		1240	-	6 541 029	-
	short-term loans provided		1241	-	6 541 029	-
	other financial investments		1242	-	-	-
	Cash and cash equivalents including:		1250	631	289	273
	settlement accounts		1251	478	201	273
	currency accounts		1252	5	88	-
	L/Cs and other funds of limited use		1253	148	-	-
	cash		1254	-	-	-
	other cash		1255	-	-	-
	Other current assets, including:		1260	242 106	349 033	515 542
	accrued coupon yield on issued bonds			239 239	348 446	515 309
	other			2 867	587	233
	underbillings under construction contract agreements			-	-	-
	Total by section II		1200	13 586 736	14 886 453	2 792 260
	BALANCE		1600	295 747 125	285 876 331	280 491 756

Note	Liabilities		Code	As of December 31, 2020	As of December 31, 2019	As of December 31, 2018
	Indicator					
1	2		3	4	5	6
III. EQUITY AND PROVISIONS						
	Authorized capital		1310	5 550 277	5 550 277	5 550 277
	Treasury shares		1320	-	-	-
	Revaluation of non-current assets		1340	-	-	-
	Share premium (w/o revaluation)		1350	6 023 340	6 023 340	6 023 340
	Surplus:					
	including:		1360	277 514	277 514	277 514
	statutory provisions		1361	-	-	-
	provisions created according to constituent documents		1362	277 514	277 514	277 514
	Retained profit (uncovered loss)					
	including:		1370	(4 228 348)	(2 240 710)	(1 705 205)
	loss of past years		1371	(10 294 407)	(10 294 407)	(10 294 438)
	profit of past years		1372	7 570 823	8 053 697	8 589 233
	profit (loss) of the current period		1373	(1 504 764)	-	-
	Total by section III		1300	7 622 783	9 610 421	10 145 926
IV. LONG-TERM LIABILITIES						
	Borrowings					
	including:		1410	276 531 252	219 290 221	260 648 190
	long-term credits		1411	-	21 100 292	36 720 237
	long-term loans, including		1412	276 531 252	198 189 929	223 927 953
	bonded loans			-	9 099 788	14 398 628
	Deferred tax liabilities		1420	66 269	95 362	133 708
6.	Contingencies		1430	-	-	-
	Other liabilities, including:		1450	-	-	-
	Total by section IV		1400	276 597 521	219 385 583	260 781 898
V. SHORT-TERM LIABILITIES						
	Borrowings					
	including:		1510	9 738 590	56 124 592	8 035 979
	short-term credits		1511	-	10 888 170	223 748
	short-term loans, including		1512	9 738 590	45 236 422	7 812 231
	bonded loans			9 738 590	5 707 314	6 611 261
5.3.	Payables					
	including:		1520	1 688 265	687 749	1 462 891
	payables to suppliers and contractors		1521	114 207	121 940	125 571
	promissory notes payable		1522	-	-	-
	payables to subsidiaries		1523	8 849	175 186	735 553
	payables to affiliates		1524	-	-	-
	payables to corporate personnel		1525	19 862	20 583	17 602
	payables to state off-budget funds		1526	116 932	47 906	14 011
	taxes and charges payable		1527	1 391 730	314 454	147 748
	prepayments received		1528	13	13	45
	sundry payables, including:		1529	36 672	7 667	422 360
	settlements for purchased shares			-	-	381 234
	other			36 672	7 667	41 126
	Deferred income					
	including:		1530	-	-	-
	target financing		1531	-	-	-
	Contingencies		1540	99 146	67 986	64 992
	Other liabilities		1550	820	-	70
	Total by section V		1500	11 526 821	56 880 327	9 563 932
	BALANCE		1700	295 747 125	285 876 331	280 491 756

CEO

(signature)

Oleg Victorovich
Korzhov

(print name)

Head of Department for
Financial and HR Services of
Mechel BusinessService OOO

Power of Attorney No.005M-20 dd. February 14, 2021 (signature)

Volkova Alla
Alexandrovna

(print name)

February 26, 2021